

World Markets

2-Apr-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	996.71	1.82%	-1.77%	-0.86%
US	S&P 500	6,575.32	0.72%	-3.95%	-3.06%
	DOW JONES	46,565.74	0.48%	-3.12%	-2.22%
	NASDAQ	21,840.95	1.16%	-6.03%	-5.16%
	STOXX 600	597.69	2.50%	0.93%	0.66%
Europe	CAC 40	7,981.27	2.10%	-2.06%	-2.33%
	DAX	23,298.89	2.73%	-4.87%	-5.12%
	FTSE 100	10,364.79	1.85%	4.36%	3.92%
Asia	NIKKEI 225	53,739.68	5.24%	6.75%	6.51%
	HANG SENG	25,294.03	2.04%	-1.31%	-0.41%
	CSI 300	4,526.07	1.71%	-2.24%	-0.10%
	SENSEX	73,134.32	1.65%	-14.18%	-16.08%
Mauritius	SEMDEX	2,229.12	0.70%	-6.41%	-6.41%
	SEM-10	420.96	0.69%	-5.47%	-5.47%
	SEMTRI	10,618.45	0.70%	-6.24%	-6.24%
	DEMEX	215.52	-0.01%	-4.09%	-4.09%
Commodities	Bloomberg Commodity	134.56	-0.51%	22.67%	23.80%
	WTI Crude Oil	100.12	-1.24%	74.36%	75.98%
	Gold	4,758.57	1.94%	10.17%	11.19%
	Silver	75.08	-0.12%	4.77%	5.74%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.80%	4.32%
UK	BOE	3.75%	4.30%	4.83%
Europe	ECB	2.00%	2.60%	2.99%
Japan	BOJ	0.75%	1.36%	2.31%
Mauritius	BOM	4.50%	4.52%	5.47%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.93	0.32%	0.92%
GBP/MUR	62.15	0.30%	-0.42%
EUR/MUR	54.15	0.09%	-0.27%
AUD/MUR	33.61	-0.06%	4.10%
ZAR/MUR	2.86	-0.35%	-1.72%
GBP/USD	1.33	0.59%	-1.26%
EUR/USD	1.16	0.31%	-1.34%
AUD/USD	0.69	0.41%	3.82%
USD/JPY	158.82	0.06%	1.35%
USD/CNY	6.88	-0.27%	-1.61%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	US JOLTs Job Openings EU Inflation Rate	US Manufacturing PMI China Manufacturing PMI		US Unemployment Rate

World News

US

- US President Donald Trump said in a televised speech on Wednesday night that the US military had nearly accomplished its goals in Iran, but offered no clear timeline for ending the monthlong war and vowed to bomb the country back into the "Stone Ages." Trump said the US had destroyed Iran's navy and air force, and crippled its ballistic missile and nuclear programs. But he declined to lay out a concrete plan to wind down the war, now in its fifth week, beyond saying that the US would finish the job "very fast." Trump also said on Wednesday night the US would hit the nation hard for another two or three weeks.[\(Source\)](#)
- Elon Musk's rocket company SpaceX has confidentially filed to go public, firing the starting gun on what is expected to be the biggest initial public offering in history. The Texas-headquartered company had this week filed paperwork with the Securities and Exchange Commission for the listing. SpaceX was seeking to raise about USD 75bn and was targeting a valuation of roughly USD 1.75tn. In the US, only Nvidia, Apple, Alphabet, Microsoft and Amazon have higher market capitalisations. The rocket company was valued at roughly USD 90bn as recently as 2022.[\(Source\)](#)

Europe

- Germany's leading economic institutes cut their growth forecasts for this year and next on Wednesday and sharply raised their projections for inflation as the Iran war drives up oil and gas prices. The five institutes slashed their joint 2026 growth forecast to 0.6% from 1.3% projected in September and lowered their 2027 forecast to 0.9% from 1.4%, as Reuters reported on Tuesday.[\(Source\)](#)

Asia & Emerging

- Bank of Japan board member Toichiro Asada said that Japan may face stagflation risks from the Iran war that would be challenging to deal with using monetary policy. He mentioned that a mix of fiscal and monetary policy tools could help Japan overcome economic challenges as he repeated his praise for "Abenomics" measures rolled out in 2013. While he declined to elaborate about whether the BOJ should continue to raise interest rates, he agreed that Japan today faces a different situation than in 2013.[\(Source\)](#)
- According to data from the IDC, Chinese GPU and AI chip makers captured nearly 41% of China's AI accelerator server market last year. Huawei Technologies emerged as the runaway leader among Chinese vendors, shipping around 812,000 AI chips, roughly half of all domestically branded shipments. Alibaba's chip design unit T-Head claimed second place, shipping approximately 265,000 cards. Nvidia remained the market leader, shipping around 2.2 million cards and holding a 55% share while AMD carved out a modest presence, shipping roughly 160,000 cards for a 4% share.[\(Source\)](#)

Others

- South African manufacturing sentiment remained weak in March, with respondents in a purchasing managers' index (PMI) survey expressing concern about the impact of the Iran war although business activity is yet to take a serious knock. The seasonally-adjusted PMI sponsored by South African bank Absa edged up to 49.0 points in March from 47.4 in February, but it stayed below the neutral 50 mark.[\(Source\)](#)
- Coca-Cola and its two authorized bottlers, Coca-Cola Beverages South Africa and Coca-Cola Peninsula Beverages, will invest 17.6 billion rand (\$1.05 billion) in South Africa through 2030, to support expanded production capacity, the company said. The investment will support expanded production capacity, strengthen distribution and accelerate innovation across the "Coca-Cola system's" value chain, Coca-Cola Africa said in a statement.[\(Source\)](#)

Local News

- The SEMDEX rose by 0.70% to close at 2,229.12. In the banking segment, MCBG increased to MUR 407 (+1.5%) with MUR 29.23m traded, while SBM slipped to MUR 6.58 (-0.3%). Emtel edged higher to MUR 21.00 (+0.5%), while Medine advanced to MUR 54.00 (+3.8%). In the hotel segment, NMH rose to MUR 13.15 (+1.9%), whereas LUX increased to MUR 44.90 (+2.0%).

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Sources: Bloomberg, Reuters, FT



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