

## World Markets

7-Apr-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	997.66	0.35%	-1.67%	-0.57%
US	S&P 500	6,611.83	0.44%	-3.41%	-2.33%
	DOW JONES	46,669.88	0.36%	-2.90%	-1.81%
	NASDAQ	21,996.34	0.54%	-5.36%	-4.30%
	STOXX 600	596.63	0.00%	0.75%	0.69%
Europe	CAC 40	7,962.39	0.00%	-2.30%	-2.35%
	DAX	23,168.08	0.00%	-5.40%	-5.45%
	FTSE 100	10,436.29	0.00%	5.08%	4.79%
Asia	NIKKEI 225	53,413.68	0.55%	6.11%	5.80%
	HANG SENG	25,116.53	0.00%	-2.01%	-0.95%
	CSI 300	4,440.79	0.00%	-4.09%	-1.58%
	SENSEX	73,319.55	0.00%	-13.96%	-15.42%
Mauritius	SEMDEX	2,225.05	-0.49%	-6.58%	-6.58%
	SEM-10	420.35	-0.69%	-5.61%	-5.61%
	SEMTRI	10,599.08	-0.49%	-6.41%	-6.41%
	DEMEX	215.77	0.02%	-3.97%	-3.97%
Commodities	Bloomberg Commodity	137.91	0.50%	25.73%	27.14%
	WTI Crude Oil	112.41	0.78%	95.77%	97.96%
	Gold	4,649.85	-0.58%	7.65%	8.85%
	Silver	72.82	-0.27%	1.62%	2.75%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.85%	4.33%
UK	BOE	3.75%	4.32%	4.83%
Europe	ECB	2.00%	2.62%	2.99%
Japan	BOJ	0.75%	1.40%	2.42%
Mauritius	BOM	4.50%	4.54%	5.47%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.02	-0.04%	1.12%
GBP/MUR	62.24	0.09%	-0.28%
EUR/MUR	54.27	0.09%	-0.06%
AUD/MUR	33.85	0.06%	4.86%
ZAR/MUR	2.88	0.35%	-1.03%
GBP/USD	1.32	0.25%	-1.78%
EUR/USD	1.15	0.19%	-1.75%
AUD/USD	0.69	0.33%	3.67%
USD/JPY	159.68	0.01%	1.90%
USD/CNY	6.88	0.00%	-1.52%

\*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

## Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
US Services PMI	Mauritius CPI	Mauritius 10-Yr Bonds Auction	US GDP Growth Rate	US Inflation Rate China Inflation Rate Mauritius Tourist Arrivals

## World News

US

- US President Donald Trump said on Monday he will order sweeping attacks on Iranian civilian power plants and bridges on Tuesday night unless Tehran makes a deal aimed at ending the five-week war with Iran. He said the US has a plan "where every bridge in Iran will be decimated" by midnight EDT Wednesday and "where every power plant in Iran will be out of business, burning, exploding, and never to be used again."[\(Source\)](#)
- Broadcom said on Monday it has signed a long-term agreement with Google to develop and supply future generations of custom artificial intelligence chips and other components for the company's next-generation AI racks through 2031. The chip firm also signed a deal with Anthropic to provide the AI startup access to about 3.5 gigawatts of AI computing capacity drawing on Google's AI processors, starting in 2027.[\(Source\)](#)

## Europe

- The British government is weighing a plan to conduct standardised testing of the general purpose AI models used by all UK lenders after the Bank of England warned them over their evaluation practices last year. The proposal's aim is to cut duplication and inconsistency in testing, and to ensure US algorithms are up to standard.[\(Source\)](#)
- Britain will on Tuesday host a military planning meeting of more than 40 countries willing to secure safe passage in the Strait of Hormuz after the war in the Middle East ends. The virtual conference of the so-called coalition of the willing will include officials from countries that last month signed a statement expressing their "readiness to contribute to appropriate efforts to ensure safe passage" through the strategically important waterway. Participants at the meeting, to be opened by a senior British military officer, include France, Germany, Canada, Japan, South Korea, Australia and the United Arab Emirates.[\(Source\)](#)

## Asia & Emerging

- Japanese Finance Minister Satsuki Katayama said on Tuesday that the government would stay in close contact with other Group of Seven countries as uncertainties over the Middle East conflict have kept financial markets highly volatile. These comments were to answer questions about rising Japanese government bonds yields which partly reflect worries about Japan's fiscal expansion to counter rising energy costs and a weaker yen. Japan's parliament is set to pass on Tuesday a record 122.3-trillion-yen (USD 765.5 billion) general-account budget for the current fiscal year that started this month.[\(Source\)](#)
- Brazil has put Chinese carmaker BYD on a registry of employers who have subjected workers to conditions similar to slavery. This decision follows a 2024 scandal in which Chinese workers were said to have been victims of human trafficking and abusive contracts. Besides carrying reputational risk for BYD, this development also bars BYD from obtaining certain types of loans from Brazilian banks. While Jinjiang Group, who was contracted by BYD to hire the 163 workers cited in the scandal, has denied the claims. Brazilian officials have argued that BYD is ultimately responsible for its workers' conditions.[\(Source\)](#)

## Others

- Nigeria's Dangote refinery, Africa's largest, has increased exports of gasoline and urea to African countries hit by supply disruptions caused by the Iran war, its owner Aliko Dangote said on Monday. Dangote said the refinery, which is operating at its maximum capacity of 650,000 barrels a day, had helped cushion the full impact of the crisis both in Nigeria and across the continent.[\(Source\)](#)

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## Local News

- The SEMDEX declined by 0.49% to close at 2,225.06. In the banking segment, MCBG fell to MUR 403 ( 1.5%) with MUR 27.31m traded, while SBM slipped to MUR 6.52 ( 0.3%). In the hotel segment, NMH increased to MUR 13.05 (+0.4%), whereas LUX rose to MUR 45.50 (+3.4%).

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Sources: Bloomberg, Reuters, FT



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