

## World Markets

8-Dec-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,010.73	0.07%	20.13%	17.63%
	S&P 500	6,870.40	0.19%	16.81%	14.38%
	DOW JONES	47,954.99	0.22%	12.72%	10.37%
	NASDAQ	23,578.13	0.31%	22.10%	19.56%
Europe	STOXX 600	578.77	-0.01%	14.02%	24.26%
	CAC 40	8,114.74	-0.09%	9.94%	19.82%
	DAX	24,028.14	0.61%	20.69%	31.53%
	FTSE 100	9,667.01	-0.45%	18.28%	22.33%
Asia	NIKKEI 225	50,491.87	-1.05%	26.56%	26.44%
	HANG SENG	26,085.08	0.58%	30.04%	28.02%
	CSI 300	4,584.54	0.84%	16.51%	23.97%
	SENSEX	85,712.37	0.52%	9.69%	1.97%
Mauritius	SEMDEX	2,411.04	0.18%	0.33%	0.33%
	SEM-10	452.13	0.00%	0.78%	0.78%
	SEMTRI	11,449.60	0.18%	5.63%	5.63%
	DEMEX	222.27	0.08%	-5.84%	-5.84%
Commodities	Bloomberg Commodity	112.01	0.79%	13.41%	11.05%
	WTI Crude Oil	60.08	0.69%	-16.23%	-17.97%
	Gold	4,197.78	-0.23%	59.95%	56.62%
	Silver	58.34	2.11%	101.86%	97.66%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	3.56%	4.14%
UK	BOE	4.00%	3.78%	4.48%
Europe	ECB	2.00%	2.10%	2.80%
Japan	BOJ	0.50%	1.05%	1.95%
Mauritius	BOM	4.50%	4.87%	5.58%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.10	0.00%	-2.08%
GBP/MUR	61.51	0.07%	3.42%
EUR/MUR	53.73	0.03%	8.99%
AUD/MUR	31.88	0.38%	6.43%
ZAR/MUR	2.81	0.00%	9.34%
GBP/USD	1.33	0.01%	6.49%
EUR/USD	1.16	-0.02%	12.44%
AUD/USD	0.66	0.45%	7.30%
USD/JPY	155.33	0.15%	-1.19%
USD/CNY	7.07	-0.01%	-3.13%

\*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

## Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China Balance of Trade	US JOLTs Job Openings Mauritius Tourist Arrivals	China Inflation Rate YoY US Fed Interest Rate Decision Mauritius 15-Year Bonds Auction	US PPI MoM	UK GDP MoM

## World News

US

- U.S. consumer sentiment improved in early December, but worries about high prices and the labor market persisted, a survey showed on Friday. The University of Michigan's Surveys of Consumers said its Consumer Sentiment Index increased to 53.3 this month from a final reading of 51.0 in November. Economists polled by Reuters had forecast the index rising to 52. [\(Source\)](#)
- Donald Trump said Netflix's "very big market share" in streaming video could pose a problem as it seeks regulatory approval for its blockbuster \$83bn deal to acquire Warner Bros. The combination of Warner's HBO MAX service and Netflix would put the company over the 30 per cent US market share threshold. But Netflix is expected to argue that other streaming services, including YouTube, should be considered when surveying the marketplace. [\(Source\)](#)

## Europe

- French President Emmanuel Macron warned that the European Union may be forced to take "strong measures" against China, including potential tariffs, if Beijing fails to address its widening trade imbalance with the bloc. "I'm trying to explain to the Chinese that their trade surplus isn't sustainable because they're killing their own clients, notably by importing hardly anything from us any more," Macron told Les Echos newspaper in an interview published on Sunday. [\(Source\)](#)
- Volkswagen Group plans to invest 160 billion euros (\$186 billion) through 2030, its CEO Oliver Blume said, reflecting belt-tightening as Europe's top automaker faces a major crisis in its two key markets, China and the United States. Blume told the weekly Frankfurter Allgemeine Sonntagszeitung that the focus in the latest spending plan was "on Germany and Europe," including in products, technology and infrastructure. He said talks about an extended savings programme at Porsche would run into 2026. [\(Source\)](#)

## Asia & Emerging

- Eli Lilly & Co., Pfizer Inc. and Johnson & Johnson secured spots on China's first innovative drug catalog, opening a new market channel and boosting sales prospects for costly, cutting-edge treatments. The catalog is designed to grow the role of private insurance in China's innovative drug market, allowing global and Chinese drugmakers to sell their drugs at a higher price. [\(Source\)](#)
- South Korea's industry ministry and SoftBank's chip unit, Arm Holdings, have signed an agreement to strengthen the country's semiconductor and Artificial Intelligence sectors, a presidential policy adviser said on Friday. The memorandum of understanding includes a plan for Arm to set up a chip design school in the country to tap its expertise in this area, Kim Yong-beom told reporters at a briefing. [\(Source\)](#)

## Other

- Benin President Patrice Talon said on Sunday that the West African nation's government and armed forces had thwarted a coup attempt by a group of soldiers and vowed to punish them. The unrest was the latest threat to democratic rule in the region, where militaries have in recent years seized power in Benin's neighbours Niger and Burkina Faso, as well as in Mali, Guinea and, only last month, Guinea-Bissau. [\(Source\)](#)

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## Local News

- The SEMDEX rose by 0.18% to close at 2,411.03. MCBG advanced to MUR 442.00 (+0.2%) with MUR 27.5m traded, and SBM increased to MUR 6.88 (+0.3%); in contrast, CIM declined to MUR 17.50 (-0.3%). CIEL climbed to MUR 8.90 (+1.1%), as Almarys softened to MUR 6.34 (-0.3%). Alteo surged to MUR 12.25 (+7.9%), with Ascencia and Emtel easing to MUR 19.00 (-1.8%) and MUR 23.00 (-0.4%) respectively.

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Sources: Bloomberg, Reuters, FT



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