

World Markets

10-Sep-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	961.70	0.29%	14.31%	11.90%
	S&P 500	6,512.61	0.27%	10.73%	8.40%
	DOW JONES	45,711.34	0.43%	7.44%	5.18%
	NASDAQ	21,879.49	0.37%	13.30%	10.92%
Europe	STOXX 600	552.39	0.06%	8.82%	19.14%
	CAC 40	7,749.39	0.19%	4.99%	14.95%
	DAX	23,718.45	-0.37%	19.13%	30.43%
	FTSE 100	9,242.53	0.23%	13.09%	18.64%
Asia	NIKKEI 225	43,459.29	-0.42%	8.94%	13.57%
	HANG SENG	25,938.13	1.19%	29.30%	27.09%
	CSI 300	4,436.26	-0.70%	12.74%	19.10%
	SENSEX	81,101.32	0.39%	3.79%	-1.35%
Mauritius	SEMDEX	2,442.28	0.03%	1.63%	1.63%
	SEM-10	458.24	0.13%	2.14%	2.14%
	SEMTRI	11,365.69	0.03%	4.85%	4.85%
	DEMEX	223.31	-0.31%	-5.40%	-5.40%
Commodities	Bloomberg Commodity	103.05	-0.09%	4.34%	2.15%
	WTI Crude Oil	62.63	0.59%	-12.67%	-14.51%
	Gold	3,626.63	-0.26%	38.18%	35.28%
	Silver	40.87	-1.16%	41.42%	38.45%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	4.25-4.50%	3.56%	4.09%
UK	BOE	4.00%	3.91%	4.62%
Europe	ECB	2.00%	1.94%	2.66%
Japan	BOJ	0.50%	0.84%	1.57%
Mauritius	BOM	4.50%	5.09%	5.62%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.09	0.63%	-2.10%
GBP/MUR	62.39	0.39%	4.91%
EUR/MUR	53.98	0.12%	9.48%
AUD/MUR	31.44	0.69%	4.96%
ZAR/MUR	2.72	0.37%	5.64%
GBP/USD	1.35	-0.13%	8.09%
EUR/USD	1.17	-0.47%	13.08%
AUD/USD	0.66	-0.11%	6.42%
USD/JPY	147.41	-0.06%	-6.23%
USD/CNY	7.12	-0.08%	-2.40%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China Balance of trade	Mauritius Auction of 10-Yr GoM Bonds	China Inflation rate Mauritius Tourist Arrivals	US Inflation rate and CPI Euro Area ECB Interest Rate Decision	UK Balance of Trade

World News

US

- Oracle Corp. is on track to add about \$190 billion to its market value after a blowout revenue forecast for its cloud infrastructure business sent the stock soaring. If the stock's 28% gain in the postmarket session on Tuesday holds through Wednesday trading, it would be the biggest single-day advance for Oracle since 1999. Oracle Corp. is expected to deliver another quarter of accelerating revenue growth driven by spending on artificial intelligence. The company's cloud infrastructure business is being fueled by its cloud infrastructure unit, where Oracle projected sales growth would jump to more than 70% in the current fiscal year. [\(Source\)](#)
- President Donald Trump told European officials he's willing to impose new tariffs on India and China to push President Vladimir Putin to negotiate with Ukraine, but only if EU nations do so as well. The US is willing to mirror tariffs imposed by Europe on either country, and other potential measures discussed include further sanctions on Russia's shadow fleet of oil tankers and restrictions on its banks and major oil companies. Trump's suggestion comes after his deadline for Putin to hold a bilateral meeting with Ukraine's Volodymyr Zelenskiy passed without indication that Putin was genuinely interested in engaging in face-to-face peace talks. [\(Source\)](#)

Europe

- French President Emmanuel Macron named loyalist Sebastien Lecornu, a one-time conservative protege who rallied behind his 2017 presidential run, as prime minister on Tuesday, defying expectations he might tack towards the left. The choice of Lecornu, 39, indicates Macron's determination to press on with a minority government. However, in an unusual move in French politics, Macron's office said the president had asked Lecornu to hold talks with all political forces in parliament to find compromises on the budget and other policies before naming his cabinet. Lecornu most recently served as Macron's defence minister. [\(Source\)](#)

Asia & Emerging

- China's factory deflation eased for the first time in six months even as consumer prices slipped below zero again, leaving open the question of whether the government will make a lasting difference with its campaign to ease overcapacity across the economy. The producer-price index decreased 2.9% in August from a year earlier, the National Bureau of Statistics said Wednesday, remaining in negative territory for the 35th straight month but narrowing its decline from July's 3.6% drop. But deepening food deflation meant the consumer-price index turned negative for the first time in three months, with a drop of 0.4% in August from a year earlier. [\(Source\)](#)
- Japan's ruling Liberal Democratic Party will elect a new leader on October 4 to replace outgoing Prime Minister Shigeru Ishiba, senior party lawmakers said on Tuesday, after a formal contest rather than a simplified voting procedure. One senior LDP lawmaker said the full-scale selection procedure may favour Sanae Takaichi, a veteran fiscal dove and right-winger who local media say has decided to run, as well as Farm Minister Shinjiro Koizumi, the son of former premier Junichiro Koizumi. They are among a field likely to include at least five candidates, although neither has announced their candidacy yet. [\(Source\)](#)

Other

- London-listed miner Anglo American and Canada's Teck Resources plan to merge, the two companies said on Tuesday, marking the sector's second-biggest M&A deal ever and forging a new global copper-focused heavyweight. Under the proposed deal, which will require regulatory approvals, Anglo American shareholders would own 62.4% of new company Anglo Teck, while shareholders in Teck would hold 37.6%. Anglo Teck will be headquartered in Canada but have a primary stock listing in London. The deal to form the world's fifth-largest copper company is also a big bet on copper by Anglo. [\(Source\)](#)
- The Securities and Exchange Board of India (SEBI) will try to approve a majority of the IPOs within three months of filing using AI for efficiency. Previously, such clearances sometimes took up to six months. India's IPO fundraising this year could surpass 2024 record. 17 companies filed IPOs confidentially in 2025, up from four between 2022 and 2024. [\(Source\)](#)

Local News

- The SEMDEX closed flattish at 2,442.54. MCBG closed at MUR 470.00 (+0.1%) with MUR 15.8m traded while SBMH rose to MUR 6.26 (+1.0%) with MUR 3.1m traded. Almarys and ER Group fell to MUR 5.60 (-0.4%) and MUR 24.40 (-0.2%) respectively while Medine dropped to MUR 65.00 (-7.1%) with MUR 1.7m traded. Alteo gained 4.7% to close at MUR 12.15 with only 205 shares traded and Emtel ticked up to MUR 21.25 (+0.2%). On hotels side, NMH advanced to MUR 13.75 (+0.4%) with MUR 290k traded.
- For the Ten-Year Government of Mauritius Bonds, the nominal amount of MUR 3.2bn was allocated at a weighted average yield of 5.69% on 9 September 2025, 13 bps lower relative to the previous auction held on 16 April 2025.



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