

World Markets

11-Mar-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,024.09	0.80%	0.93%	-0.35%
US	S&P 500	6,781.48	-0.21%	-0.94%	-2.19%
	DOW JONES	47,706.51	-0.07%	-0.74%	-2.00%
	NASDAQ	22,697.10	0.01%	-2.34%	-3.58%
	STOXX 600	606.12	1.88%	2.35%	0.72%
Europe	CAC 40	8,057.36	1.79%	-1.13%	-2.71%
	DAX	23,968.63	2.39%	-2.13%	-3.69%
	FTSE 100	10,412.24	1.59%	4.84%	3.75%
Asia	NIKKEI 225	54,248.39	2.88%	7.77%	5.88%
	HANG SENG	25,959.90	2.17%	1.29%	0.11%
	CSI 300	4,674.76	1.28%	0.97%	1.25%
	SENSEX	78,205.98	0.82%	-8.23%	-10.90%
Mauritius	SEMDEX	2,246.11	-0.05%	-5.70%	-5.70%
	SEM-10	420.76	-0.29%	-5.52%	-5.52%
	SEMTRI	10,696.64	-0.02%	-5.55%	-5.55%
	DEMEX	219.27	-0.32%	-2.42%	-2.42%
Commodities	Bloomberg Commodity	129.72	-2.22%	18.26%	16.76%
	WTI Crude Oil	83.45	-11.94%	45.33%	43.49%
	Gold	5,191.98	1.04%	20.20%	18.68%
	Silver	88.33	1.57%	23.25%	21.69%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.59%	4.16%
UK	BOE	3.75%	3.86%	4.55%
Europe	ECB	2.00%	2.25%	2.84%
Japan	BOJ	0.75%	1.26%	2.18%
Mauritius	BOM	4.50%	4.54%	5.48%

Currency*	Value Today	Day on Day	YTD
USD/MUR	45.91	-0.07%	-1.27%
GBP/MUR	61.76	0.17%	-1.04%
EUR/MUR	53.43	0.11%	-1.59%
AUD/MUR	34.31	1.60%	6.29%
ZAR/MUR	2.92	0.69%	0.34%
GBP/USD	1.34	-0.14%	-0.42%
EUR/USD	1.16	-0.21%	-1.15%
AUD/USD	0.71	0.62%	6.70%
USD/JPY	158.05	0.24%	0.86%
USD/CNY	6.87	-0.56%	-1.71%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China Inflation Rate Mauritius Switch Auction	China Balance of Trade Mauritius Tourist Arrivals	US Inflation Mauritius 3-Yr Bond Auction		US GDP Growth Rate 2nd Est US JOLTs Job Openings UK GDP

World News

US

- US existing home sales unexpectedly increased in February as lower mortgage rates and a moderation in house-price growth pulled buyers back into the market, but still-tight supply could constrain activity during the spring selling season. Home sales rose 1.7% last month to a seasonally adjusted annual rate of 4.09 million units. [\(Source\)](#)
- Amazon kicked off the busiest day on record for US corporate bond sales with plans to raise nearly USD 50bn as borrowers rushed to take advantage of calmer markets after US President Donald Trump hinted that the Iran war could end soon. The ecommerce giant had launched 11 tranches of dollar debt to investors to raise USD 37bn. Nearly a dozen blue-chip companies, including Honeywell Aerospace and the financial services arms of Toyota and Ford Motor, hurried to raise debt. Investment-grade issuance totalled more than USD 65bn on Tuesday, surpassing the previous one-day record of USD 52bn in 2013. [\(Source\)](#)

Europe

- The European Central Bank will ensure the war in Iran doesn't inflict the same inflation pain on the euro zone as Russia's invasion of Ukraine did, according to President Christine Lagarde. "We are in an economic situation that's different, we are in a better situation, and we have a greater capacity to absorb shocks," she told France 2 on Tuesday. The situation in energy markets has triggered concerns that inflation — which had settled at the ECB's 2% target — could flare up again. That in turn could lead to interest-rate hikes. [\(Source\)](#)
- Volkswagen AG is gearing up for more cost cuts to respond to competition led by China, with Europe's biggest carmaker expecting to come under more pressure in its mainstay region. The manufacturer, also citing tariffs and spending on electric vehicles as a drag on its business, sees an operating return this year of as low as 4%. Extra savings will come on top of plans to shed some 50,000 jobs by the end of the decade. [\(Source\)](#)

Asia & Emerging

- Japan's wholesale inflation cooled for a third month in February as government fuel subsidies blunted rising commodity costs. The corporate goods price index (CGPI), which measures the price companies charge each other for their goods and services, rose 2.0% in February from a year earlier, data showed on Wednesday, slowing from a 2.3% increase in January. It compared with a median market forecast for a 2.1% increase. However, analysts warn the respite may be brief, with the oil spike from the Middle East conflict poised to reignite price pressures. [\(Source\)](#)
- China has called in executives from Danish shipping group Maersk and Switzerland-based MSC to complain about extra freight charges and the suspension of services to the Middle East as the war in Iran disrupts trade. Insiders said that transport ministry officials expressed concerns over supply chain disruptions and the stability of trade flows. Maersk previously said that it suspended bookings for most cargo to and from Middle east and has also added hefty emergency fees to its existing bookings and cargo in transit. MSC in the past week has announced emergency fuel surcharges on key routes. [\(Source\)](#)

Others

- South Africa's economy grew 1.1% in 2025, slower than the country's central bank and National Treasury had forecast, statistics agency data showed, on Tuesday. [\(Source\)](#)
- The U.S.-Israeli assault on Iran is piling pressure on Egypt's precarious finances by hiking energy costs, hindering exports and pushing foreign investors to sell off treasuries, interviews with analysts and a review of official data show. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.05% to close at 2,246.11. Among banking stocks, MCBG remained unchanged at MUR 410.00 with MUR 21.50m traded, while SBM slipped to MUR 6.38 (-0.6%). CIM declined to MUR 15.95 (-0.3%), IBL edged lower to MUR 26.50 (-0.4%), CIEL slipped to MUR 8.24 (-0.2%), Ascencia declined to MUR 17.95 (-0.3%) , while ER Group advanced to MUR 19.95 (+0.3%). In the hotel sector, SUN edged higher to MUR 41.75 (+0.1%).
- As per Statistics Mauritius, in February 2026, 107,650 tourists visited Mauritius, representing an increase of 12.1% over February 2025.



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