

World Markets

13-Mar-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,007.77	-1.45%	-0.68%	-0.70%
US	S&P 500	6,672.62	-1.52%	-2.53%	-2.55%
	DOW JONES	46,677.85	-1.56%	-2.88%	-2.90%
	NASDAQ	22,311.98	-1.78%	-4.00%	-4.02%
	STOXX 600	598.86	-0.61%	1.13%	-0.35%
Europe	CAC 40	7,984.44	-0.71%	-2.03%	-3.46%
	DAX	23,589.65	-0.21%	-3.68%	-5.09%
	FTSE 100	10,305.15	-0.47%	3.76%	3.14%
Asia	NIKKEI 225	54,452.96	-1.04%	8.17%	6.79%
	HANG SENG	25,716.76	-0.70%	0.34%	0.34%
	CSI 300	4,687.56	-0.36%	1.24%	2.60%
	SENSEX	76,034.42	-1.08%	-10.78%	-12.67%
Mauritius	SEMDEX	2,246.47	0.00%	-5.68%	-5.68%
	SEM-10	421.03	0.00%	-5.46%	-5.46%
	SEMTRI	10,698.38	0.00%	-5.53%	-5.53%
	DEMEX	219.14	0.00%	-2.47%	-2.47%
Commodities	Bloomberg Commodity	135.08	2.36%	23.15%	23.12%
	WTI Crude Oil	95.73	9.72%	66.72%	66.68%
	Gold	5,079.21	-1.88%	17.59%	17.57%
	Silver	83.84	-2.21%	17.00%	16.97%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.74%	4.26%
UK	BOE	3.75%	4.09%	4.77%
Europe	ECB	2.00%	2.42%	2.96%
Japan	BOJ	0.75%	1.27%	2.19%
Mauritius	BOM	4.50%	4.54%	5.48%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.49	1.26%	-0.02%
GBP/MUR	62.04	0.45%	-0.60%
EUR/MUR	53.50	0.13%	-1.46%
AUD/MUR	34.19	-0.35%	5.92%
ZAR/MUR	2.86	-2.05%	-1.72%
GBP/USD	1.33	-0.51%	-0.98%
EUR/USD	1.15	-0.48%	-1.99%
AUD/USD	0.71	-1.05%	6.05%
USD/JPY	159.35	0.25%	1.68%
USD/CNY	6.88	0.10%	-1.53%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China Inflation Rate Mauritius Switch Auction	China Balance of Trade Mauritius Tourist Arrivals	US Inflation Mauritius 3-Yr Bond Auction		US GDP Growth Rate 2nd Est US JOLTs Job Openings UK GDP

World News

US

- The United States issued a 30-day waiver for countries to buy sanctioned Russian oil and petroleum products currently stranded at sea, in what Treasury Secretary Scott Bessent said was a step to stabilize global energy markets roiled by the Iran war. The move was the latest attempt by President Donald Trump's administration to tame energy prices after the U.S. and Israeli strikes on Iran and the subsequent response by Tehran widened regional tensions and paralyzed shipping through the Strait of Hormuz, disrupting vital Middle East oil and gas flows and sending energy prices higher.[\(Source\)](#)
- President Donald Trump's administration began its second tariff investigation in as many days, continuing its effort to rebuild his key trade policy that was struck down by the Supreme Court. The office of US Trade Representative Jamieson Greer on Thursday initiated the probe under Section 301 of the 1974 Trade Act into forced-labor practices in 60 economies. The European Union, China, Japan, South Korea, Canada, Mexico, India, Taiwan and the UK are among the targets of the inquiry.[\(Source\)](#)

Europe

- German bonds fell for a second day, sending government borrowing costs to the highest level since October 2023 on worries the war in Iran will stoke inflation further. The yield on German 10-year debt climbed as much as three basis points to 2.96%. Traders boosted wagers on European Central Bank interest rate hikes, implying a 35% chance of a quarter-point increase by April and almost fully pricing a move by June. Two increases are now seen as likely by the end of 2026.[\(Source\)](#)
- Glencore CEO Gary Nagle is hoping a recent surge in coal prices will help bring Rio Tinto back to the table for a fresh attempt at creating the world's biggest mining company, three investors said, after meeting with leaders of both companies in Australia this week. The two were locked in talks earlier this year to forge a \$240 billion company that would tie together Glencore's marketing business and copper assets with Rio Tinto's operational expertise to serve fast-growing demand for the red metal.[\(Source\)](#)

Asia & Emerging

- Japan's wholesale inflation cooled for a third month in February as government fuel subsidies blunted rising commodity costs, but analysts warn the respite may be brief, with the oil spike from the Middle East conflict poised to reignite price pressures. The data highlight the dilemma the Bank of Japan faces in timing its next interest rate hike, as the rising cost of oil stokes stagflation risks. The corporate goods price index (CGPI), which measures the price companies charge each other for their goods and services, rose 2.0% in February from a year earlier, data showed on Wednesday, slowing from a 2.3% increase in January. [\(Source\)](#)
- TikTok's Chinese parent ByteDance is assembling computing power with top Nvidia chips outside China, the Wall Street Journal reported on Thursday. ByteDance is working with Southeast Asian firm Aolani Cloud to deploy about 500 Nvidia Blackwell computing systems in Malaysia, totaling roughly 36,000 B200 chips, the WSJ report said, citing people familiar with the matter. ByteDance plans to use the computing power for AI research and development outside China and to meet growing global demand for AI from its customers, according to the report.[\(Source\)](#)

Others

- South Africa recorded its first current account surplus in more than two years in the final quarter of 2025, helped by rising precious metal prices, central bank data showed on Thursday. The current account switched to a surplus of 0.6% of gross domestic product in the fourth quarter from a deficit of 0.9% in the third quarter, the South African Reserve Bank (SARB) said.[\(Source\)](#)
- Egypt has set maximum prices for unsubsidised bread sold in private bakeries, reviving price controls on staple food as the government seeks to limit the impact on consumers of an expected rise in inflation due to the Iran war. Inflationary pressure is growing after a spike in global oil prices due to the war, which prompted Egypt to raise fuel prices, and analysts say the pressure will ripple through transport and production costs across the economy.[\(Source\)](#)

Local News

- Local markets were closed on Thursday due to a public holiday.
- Regarding the auction for 3-year Government of Mauritius Notes (Re-Opening), a nominal amount of MUR 2.5bn was allocated at a weighted-average yield of 4.69%.



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