

World Markets

14-Oct-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	981.09	0.91%	16.61%	12.60%
	S&P 500	6,654.72	1.56%	13.14%	9.25%
	DOW JONES	46,067.58	1.29%	8.28%	4.56%
	NASDAQ	22,694.61	2.21%	17.52%	13.48%
Europe	STOXX 600	566.63	0.44%	11.62%	19.24%
	CAC 40	7,934.26	0.21%	7.50%	14.84%
	DAX	24,387.93	0.60%	22.50%	30.86%
	FTSE 100	9,442.87	0.16%	15.54%	17.89%
Asia	NIKKEI 225	48,088.80	0.00%	20.54%	21.18%
	HANG SENG	25,889.48	-1.52%	29.06%	25.37%
	CSI 300	4,593.98	-0.49%	16.75%	21.11%
	SENSEX	82,327.05	-0.21%	5.36%	-1.93%
Mauritius	SEMDEX	2,477.13	-0.10%	3.08%	3.08%
	SEM-10	466.64	-0.10%	4.01%	4.01%
	SEMTRI	11,532.70	-0.10%	6.39%	6.39%
	DEMEX	223.86	-0.02%	-5.17%	-5.17%
Commodities	Bloomberg Commodity	105.80	1.64%	7.12%	3.44%
	WTI Crude Oil	59.49	1.00%	-17.05%	-19.91%
	Gold	4,110.27	2.30%	56.61%	51.22%
	Silver	52.37	4.44%	81.21%	74.97%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	4%- 4.25%	3.50%	4.03%
UK	BOE	4.00%	3.95%	4.66%
Europe	ECB	2.00%	1.94%	2.64%
Japan	BOJ	0.50%	0.92%	1.69%
Mauritius	BOM	4.50%	4.86%	5.54%

Currency*	Value Today	Day on Day	YTD
USD/MUR	45.46	0.40%	-3.44%
GBP/MUR	60.68	0.33%	2.03%
EUR/MUR	52.67	0.08%	6.83%
AUD/MUR	30.52	-0.20%	1.89%
ZAR/MUR	2.71	0.37%	5.25%
GBP/USD	1.33	-0.20%	6.53%
EUR/USD	1.16	-0.42%	11.74%
AUD/USD	0.65	0.63%	5.28%
USD/JPY	152.28	0.72%	-3.13%
USD/CNY	7.13	-0.06%	-2.31%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	UK Unemployment rate China CPI YoY Mauritius CPI for Q3 2025	US CPI YoY	US PPI MoM UK GDP MoM	EU CPI YoY

World News

US

- OpenAI has agreed to purchase 10 gigawatts of computer chips from Broadcom which could be worth between \$350bn to \$500bn. Under the agreement, OpenAI will co-design custom chips with Broadcom specifically for running its own AI models. This would mark the first time the start-up would have produced its own AI chips. However, unlike previously with Nvidia and AMD, OpenAI has not secured any financial incentive from Broadcom for buying vast quantities of its chips. ([Source](#))
- Goldman Sachs has agreed to acquire San Francisco-based VC investment firm Industry Ventures for just under USD1bn. Industry Ventures manages about \$7bn in assets and pioneered venture secondary investing and early-stage hybrid funds. Goldman will pay USD665mn in cash and equity payable at closing with a further \$300mn in cash and stock based on Industry Ventures' future performance through to the end of 2030. The transaction is expected to close in the first quarter of 2026. ([Source](#))

Europe

- Car manufacturers including Mercedes-Benz, Ford and Renault are facing a mass class-action style trial after about 1.6m British car owners claimed compensation for the manipulation of their vehicles to cheat on emission tests. The high court in London kicked off a three-month trial against five car manufacturers also including Nissan and a unit of Stellantis. All deny they used prohibited "defeat devices." ([Source](#))
- European lottery group Allwyn International and Greek gaming firm OPAP will merge in an all-share deal valuing the new company at EUR 16bn, they said on Monday, creating one of the world's biggest lottery operators. Privately owned Allwyn has been expanding rapidly in recent years, taking over lottery operators in the US and Britain's National Lottery. The tie-up with OPAP is a step toward a listing in a major centre like London or New York, the companies said. ([Source](#))

Asia & Emerging

- China has officially started collecting special port fees from U.S.-owned, operated, built, or flagged vessels on Tuesday but said Chinese-built ships would be exempted from the levies, according to state broadcaster CCTV. The details published by CCTV clarify the specific provisions on exemptions, including for ships built by China, empty ships entering Chinese shipyards for repair, and other ships that are deemed exempted from payment. China's transport ministry announced last week that it would slap the new port fees as a countermeasure to U.S. port fees on China-linked ships starting the same day. ([Source](#))
- Japan's main opposition parties are likely to meet Tuesday as they weigh the possibility of rallying behind Yuichiro Tamaki as a unified candidate to take on ruling party leader Sanae Takaichi in a parliamentary vote to decide the prime minister. The LDP has 196 seats in the more powerful lower house, the largest bloc, but if the three main opposition parties coalesce behind a single candidate they would have 210. That would be enough to secure the premiership, provided other parties outside the LDP don't back Takaichi. ([Source](#))

Other

- Kenyan lawmakers have passed a bill to regulate digital assets like cryptocurrencies, a senior parliamentarian said on Monday, as it seeks to boost investments into the sector by putting clear rules in place for the emerging industry. Legislators enacted the Virtual Asset Service Providers Bill last week, seeking to address worries over the lack of clear regulations to govern the sector. The move puts the East African nation one step away from joining others like South Africa as the only African nations with laws to govern the digital assets industry, he said, adding President William Ruto now needs to sign it into law. ([Source](#))

Local News

- The SEMDEX edged down by 0.1% to close at 2477.13. MCBG closed unchanged at MUR 470.00 with MUR 4.9m traded while SBMH fell to MUR 6.66 (-0.3%). Emtel fell to MUR 22.15 (-1.6%) while MUA declined to MUR 67.00 (-1.5%). On hotels side, NMH fell to MUR 13.90 (-0.4%).

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Sources: Bloomberg, Reuters, FT



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