

World Markets

26-Mar-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	995.46	0.98%	-1.89%	-1.66%
US	S&P 500	6,591.90	0.54%	-3.70%	-3.48%
	DOW JONES	46,429.49	0.66%	-3.40%	-3.17%
	NASDAQ	21,929.83	0.77%	-5.65%	-5.42%
	STOXX 600	587.49	1.42%	-0.79%	-1.41%
Europe	CAC 40	7,846.55	1.33%	-3.72%	-4.31%
	DAX	22,957.08	1.41%	-6.26%	-6.84%
	FTSE 100	10,106.84	1.42%	1.77%	1.65%
Asia	NIKKEI 225	53,749.62	2.87%	6.77%	5.78%
	HANG SENG	25,335.95	1.09%	-1.15%	-0.82%
	CSI 300	4,537.47	1.40%	-2.00%	-0.68%
	SENSEX	75,273.45	1.63%	-11.67%	-14.92%
Mauritius	SEMDEX	2,239.92	-0.10%	-5.96%	-5.96%
	SEM-10	422.21	0.03%	-5.19%	-5.19%
	SEMTRI	10,667.16	-0.10%	-5.81%	-5.81%
	DEMEX	218.05	-0.02%	-2.96%	-2.96%
Commodities	Bloomberg Commodity	130.40	-0.33%	18.88%	19.16%
	WTI Crude Oil	90.32	-2.20%	57.30%	57.67%
	Gold	4,506.00	0.68%	4.32%	4.57%
	Silver	71.21	0.00%	-0.63%	-0.39%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.89%	4.33%
UK	BOE	3.75%	4.41%	4.84%
Europe	ECB	2.00%	2.60%	2.96%
Japan	BOJ	0.75%	1.31%	2.26%
Mauritius	BOM	4.50%	4.51%	5.46%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.61	0.37%	0.24%
GBP/MUR	62.34	0.15%	-0.11%
EUR/MUR	53.96	0.11%	-0.62%
AUD/MUR	33.73	0.00%	4.48%
ZAR/MUR	2.84	0.00%	-2.41%
GBP/USD	1.34	-0.34%	-0.82%
EUR/USD	1.16	-0.42%	-1.59%
AUD/USD	0.69	-0.70%	4.11%
USD/JPY	159.47	0.49%	1.76%
USD/CNY	6.90	0.13%	-1.22%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	Japan Inflation Rate UK S&P Global Manufacturing PMI UK S&P Global Services PMI Mauritius 5-Yr Bonds Auction	UK Inflation Rate Mauritius Switch Auction		

US

- SpaceX is aiming to file its initial public offering prospectus with regulators later this week or next week, The Information reported on Tuesday, citing a person with direct knowledge of the plans. Advisers involved in the preparation expect the Elon Musk-led company could attempt to raise more than \$75 billion in what would likely be one of the largest IPOs in history, according to the report. The individual investor allocation could exceed 20%, although the final structure is still being determined. [\(Source\)](#)
- A landmark jury verdict holding Meta Platforms Inc. and Alphabet Inc.'s Google liable for harming a young user with products designed to be addictive threatens to put the social networking companies in the same category as Big Tobacco and opioid makers — a potential crack in their shield from legal responsibility for what happens on their platforms. While the \$6 million in damages a jury in Los Angeles awarded to the 20-year-old plaintiff — which the companies vowed to appeal — will barely register on their balance sheets, the impact of the verdict will likely be more damaging and harder to quantify. The loss, in the first of thousands of product-liability lawsuits against Meta, Google and other social networks, is the kind of black eye that often leads to an increase in government regulations. [\(Source\)](#)

Europe

- Danish Prime Minister Mette Frederiksen on Wednesday submitted her government's resignation to the king after her three-party coalition suffered a large defeat in a general election, the royal palace said in a statement. Parties are set to launch potentially tough and long negotiations to determine whether the next government will be formed by Frederiksen or another party leader. [\(Source\)](#)
- Germany's Finance Minister Lars Klingbeil on Wednesday proposed measures, including income tax reform and capping the excess profit of energy companies, to boost the sluggish economy, saying the country needed a new growth model. The finance minister proposed a cap on energy companies' excess profits, with the proceeds to be used to fund relief for consumers, alongside a binding price cap. [\(Source\)](#)

Asia & Emerging

- The services producer price index rose 2.7% in February from a year earlier and followed a 2.6% gain in January. According to data released by the Bank of Japan, prices rose for labour-intensive industries such as hotel and construction work. There were also indications that labour shortages were pushing up wages and service-sector inflation. This reinforces the central bank's view that a tight labour market is pushing firms to pass rising costs on to consumers. [\(Source\)](#)
- According to data released by OpenRouter, since February, Chinese AI models made by groups such as DeepSeek and MiniMax have overtaken US rivals in token consumption. This indicates that the ability to cheaply produce tokens is reshaping global competition and is thus giving China a new edge. Chinese AI groups' cost advantage stems from cheaper energy and more efficient models. Thus, companies such as MiniMax and Moonshot can charge \$2 to \$3 per million output tokens, compared with about \$15 for Anthropic's Claude Sonnet 4.5. [\(Source\)](#)

Others

- Italian Prime Minister Giorgia Meloni met Algeria's president on Wednesday in an attempt to secure alternative gas supplies amid the severe disruptions caused by the war in the Middle East. Meloni said after meeting Algerian President Abdelmadjid Tebboune that they agreed their state-controlled energy companies should develop new joint projects, including shale and offshore gas exploration. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.10% to close at 2,239.92. Among banking stocks, MCBG remained unchanged at MUR 410.00 with MUR 12.61m traded, while SBM advanced to MUR 6.60 (+0.6%). Alteo declined to MUR 11.10 (-0.9%), CIEL slipped to MUR 8.06 (-0.2%), ER Group edged lower to MUR 20.40 (-0.2%), Medine fell to MUR 52.50 (-2.8%), and Terra declined to MUR 18.80 (-1.1%). In the hotel sector, SUN slipped to MUR 41.35 (-0.6%).

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Sources: Bloomberg, Reuters, FT



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