

## World Markets

27-Mar-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	979.56	-1.60%	-3.46%	-2.89%
US	S&P 500	6,477.16	-1.74%	-5.38%	-4.83%
	DOW JONES	45,960.11	-1.01%	-4.38%	-3.82%
	NASDAQ	21,408.08	-2.38%	-7.89%	-7.36%
	STOXX 600	580.84	-1.13%	-1.92%	-2.48%
Europe	CAC 40	7,769.31	-0.98%	-4.67%	-5.21%
	DAX	22,612.97	-1.50%	-7.67%	-8.19%
	FTSE 100	9,972.17	-1.33%	0.41%	0.44%
Asia	NIKKEI 225	53,603.65	-0.27%	6.48%	5.67%
	HANG SENG	24,856.43	-1.89%	-3.02%	-2.46%
	CSI 300	4,477.53	-1.32%	-3.29%	-1.86%
	SENSEX	75,273.45	0.00%	-11.67%	-14.98%
Mauritius	SEMDEX	2,228.32	-0.52%	-6.44%	-6.44%
	SEM-10	419.75	-0.58%	-5.75%	-5.75%
	SEMTRI	10,614.61	-0.49%	-6.27%	-6.27%
	DEMEX	216.33	-0.79%	-3.72%	-3.72%
Commodities	Bloomberg Commodity	131.98	1.21%	20.32%	21.02%
	WTI Crude Oil	94.48	4.61%	64.54%	65.50%
	Gold	4,376.11	-2.88%	1.31%	1.90%
	Silver	68.06	-4.43%	-5.03%	-4.48%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.99%	4.41%
UK	BOE	3.75%	4.53%	4.97%
Europe	ECB	2.00%	2.72%	3.07%
Japan	BOJ	0.75%	1.35%	2.28%
Mauritius	BOM	4.50%	4.51%	5.46%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.77	0.34%	0.58%
GBP/MUR	62.43	0.14%	0.03%
EUR/MUR	53.99	0.05%	-0.57%
AUD/MUR	33.62	-0.33%	4.14%
ZAR/MUR	2.84	0.00%	-2.41%
GBP/USD	1.33	-0.26%	-1.08%
EUR/USD	1.15	-0.28%	-1.86%
AUD/USD	0.69	-0.88%	3.19%
USD/JPY	159.81	0.21%	1.98%
USD/CNY	6.91	0.17%	-1.06%

\*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

## Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	Japan Inflation Rate UK S&P Global Manufacturing PMI UK S&P Global Services PMI Mauritius 5-Yr Bonds Auction	UK Inflation Rate Mauritius Switch Auction		

## US

- The Middle East crisis will fuel a surge in US inflation to 4.2% this year, the highest in the G7, according to an OECD forecast that highlights the cost of the US-Israeli war with Iran. Rising pressure on consumers would hurt US economic growth, which is expected to slow to 2% this year and 1.7% in 2027, the OECD said. ([Source](#))
- Netflix has increased prices on all its plans in the US, as the streaming giant pushes into new programming formats such as video podcasts and live sporting events. The company's ad-supported tier will now cost USD 8.99 a month, compared with USD 7.99 earlier, while prices for its standard plan rose USD 2 per month to USD 19.99, according to its website. It last raised prices early last year. ([Source](#))

## Europe

- Britain's economic growth prospects this year received the sharpest downgrade of any major economy in the OECD's interim forecast update on Thursday following the U.S.-Israeli war on Iran, while inflation is set to rise faster too. The Paris-based international body cut its 2026 forecast for British economic growth by half a percentage point to 0.7%, compared with a 0.4 percentage point downgrade for the euro zone and a 0.3 percentage point upgrade for the United States. ([Source](#))
- Europe's retailers warned on Thursday that a prolonged Middle East conflict could push up sticker prices in Europe and dent consumer demand for companies from clothing giant H&M (HMB.ST), opens new tab to British supermarket chain Co-op . The cautions are the bluntest from the sector so far as companies feel the ripples of the month-old war's impact, with crude prices shooting above \$100 per barrel, raising transportation costs and disrupting global trade flows. British clothing retailer Next (NXT.L), opens new tab said it may need to raise prices in June, and has factored in 15 million pounds (\$20 million) of extra fuel, freight and other costs linked to the war, assuming three months of disruption. ([Source](#))

## Asia & Emerging

- Apple said on Thursday that Tokyo-based TDK will produce advanced sensors in the US that support features such as helping the camera to stay stable for various Apple products. Production will start within a few years, but no details were provided on the investment size or eventual production volume. According to researchers, Japan is a key supplier to Apple providing 57% of the parts in an iPhone 17 which is equivalent to 8.3% of the components' overall value. ([Source](#))
- China's industrial firms reported stronger profit growth in the early months of the year. As per data released by the National Bureau of Statistics, industrial profits grew 15.2% in the first two months over the same period last year, following a 0.6% increase for the whole of last year. Among the sectors reporting the fastest profit growth were computer, communication and other electronic equipment manufacturing with a 200% rise during the period, while non-ferrous metal smelting and rolling processing industry posted a 150% increase. ([Source](#))

## Others

- South Africa's central bank kept its policy rate at 6.75% on Thursday, saying caution was needed as higher energy prices linked to the U.S.-Israel war against Iran would push up inflation. The central bank said on Thursday that it expects headline inflation to accelerate to around 4% soon, with fuel inflation of more than 18% for the second quarter. The bank kept its economic growth forecasts for this year and next unchanged at 1.4% and 1.9%, respectively. ([Source](#))
- Capital inflows into Nigeria jumped nearly 90% in 2025, driven overwhelmingly by foreign portfolio investment as investors returned to local financial markets to chase high bond yields after economic reforms. Net capital invested from abroad rose to \$23.22 billion from \$12.32 billion in 2024, official data shows. ([Source](#))

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## Local News

- The SEMDEX declined by 0.52% to close at 2,228.32. Among financials stocks, MCBG fell to MUR 406.00 (-1.0%) with MUR 34.02m traded and MUA declined to MUR 60.50 (-0.4%). ER Group fell to MUR 20.00 (-2.0%), Terra declined to MUR 18.50 (-1.6%), CIEL slipped to MUR 8.02 (-0.5%), Alteo advanced to MUR 11.15 (+0.5%), while Medine gained to MUR 53.25 (+1.4%). In the hotel sector, SUN declined to MUR 40.80 (-1.3%).
- Regarding the auction for 91-Day Bank of Mauritius Treasury Bills, a nominal amount of MUR 4.0bn was allocated at a weighted-average yield of 3.80%. The auctions for 182-Day and 364-Day Government of Mauritius Treasury Bills, a nominal amount of MUR 2.5bn was allocated at a weighted-average yield of 4.15% and 4.35%, respectively.



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