

World Markets

27-Aug-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	952.72	-0.03%	13.24%	10.74%
	S&P 500	6,465.94	0.41%	9.93%	7.51%
US	DOW JONES	45,418.07	0.30%	6.75%	4.40%
	NASDAQ	21,544.27	0.44%	11.57%	9.10%
	STOXX 600	554.20	-0.83%	9.18%	18.47%
Europe	CAC 40	7,709.81	-1.70%	4.46%	13.35%
	DAX	24,152.87	-0.50%	21.32%	31.64%
	FTSE 100	9,265.80	-0.60%	13.37%	18.06%
	NIKKEI 225	42,394.40	-0.97%	6.27%	10.26%
Asia	HANG SENG	25,524.92	-1.18%	27.24%	25.06%
	CSI 300	4,452.59	-0.37%	13.16%	18.77%
	SENSEX	80,786.54	-1.04%	3.39%	-1.35%
	SEMDEX	2,452.20	-0.30%	2.04%	2.04%
Mauritius	SEM-10	458.81	-0.48%	2.27%	2.27%
	SEMTRI	11,409.77	-0.27%	5.26%	5.26%
	DEMEX	223.37	-0.53%	-5.38%	-5.38%
Commodities	Bloomberg Commodity	101.22	-0.48%	2.49%	0.22%
	WTI Crude Oil	63.25	-2.39%	-11.81%	-13.76%
	Gold	3,393.57	0.82%	29.30%	26.45%
	Silver	38.61	0.09%	33.59%	30.64%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	4.25-4.50%	3.68%	4.26%
UK	BOE	4.00%	3.97%	4.74%
Europe	ECB	2.00%	1.94%	2.72%
Japan	BOJ	0.50%	0.88%	1.63%
Mauritius	BOM	4.50%	5.07%	5.59%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.04	0.15%	-2.21%
GBP/MUR	61.93	0.11%	4.14%
EUR/MUR	53.50	0.06%	8.51%
AUD/MUR	30.85	0.31%	2.99%
ZAR/MUR	2.70	0.00%	4.86%
GBP/USD	1.35	0.19%	7.70%
EUR/USD	1.16	0.21%	12.44%
AUD/USD	0.65	0.20%	4.96%
USD/JPY	147.40	-0.27%	-6.23%
USD/CNY	7.15	-0.01%	-2.01%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
			US GDP Growth Rate QoQ	Japan Industrial production

World News

US

- Federal Reserve Governor Lisa Cook will file a lawsuit to prevent President Donald Trump from firing her, a lawyer for the embattled central bank official said on Tuesday, kicking off what could be a protracted legal fight over the White House's effort to shape U.S. monetary policy. "His attempt to fire her, based solely on a referral letter, lacks any factual or legal basis. We will be filing a lawsuit challenging this illegal action," Cook's lawyer, prominent Washington attorney Abbe Lowell, said in a statement. [\(Source\)](#)
- President Donald Trump imposed a crushing 50% tariff on Indian goods to punish the country for buying Russian oil, upending a decades-long push by Washington to forge closer ties with New Delhi. The new tariffs, the highest in Asia, took effect at 12:01 a.m. in Washington on Wednesday, doubling the existing 25% duty on Indian exports. [\(Source\)](#)

Europe

- The prospect that France's minority government could collapse soon triggered a sharp selloff in French stocks and bonds on Tuesday, pushing political risks from the euro zone's second biggest economy back to the forefront of investors' minds. France's blue chip CAC40 index fell over 2% to its lowest level in almost three weeks, having fallen 1.6% late on Monday. Banking giants BNP Paribas and Societe Generale slid more than 6% each, while midcap stocks slid nearly 3%. Meanwhile, 10-year French government bond yields briefly rose to 3.53%, the highest since March, before steadying at 3.50%. [\(Source\)](#)
- British American Tobacco Chief Financial Officer Soraya Benchikh is stepping down with immediate effect after a little more than a year in the role. The announcement comes as a surprise after the maker of Dunhill and Lucky Strike cigarettes said in July revenue would come in at the top end of its forecast range this year as turnaround efforts pay off. Shares in BAT fell as much as 2.9% in London. They have climbed almost 50% since the beginning of the year. Javed Iqbal, currently director, digital and information, will take up the CFO role on an interim basis, BAT said in a statement Tuesday. [\(Source\)](#)

Asia & Emerging

- President Xi Jinping will gather more than 20 world leaders at a regional security forum in China next week in a powerful show of Global South solidarity in the age of Donald Trump while also helping sanctions-hit Russia pull off another diplomatic coup. Aside from Russian President Vladimir Putin, leaders from Central Asia, the Middle East, South Asia and Southeast Asia have been invited to the Shanghai Cooperation Organisation (SCO) summit, to be held in the northern port city of Tianjin from August 31 to September 1. The summit will feature Indian Prime Minister Narendra Modi's first visit to China in more than seven years as the two neighbours work on further defusing tensions roiled by deadly border clashes in 2020. [\(Source\)](#)
- Japan plans tougher requirements for visas to foreign entrepreneurs, with a six-fold increase in minimum capital to 30 million yen (\$204,000) and full-time employment of at least one person in the country, a ministerial document showed on Tuesday. The stricter rules follow a July upper house election in which an opposition anti-immigration party gained support, contributing to the ruling coalition's loss of its majority. The "business and management visa", as it is known, allows foreign nationals to set up and manage a business in Japan, offering long-term stays of up to five years with renewable options and allowing family inclusion. Previously, it required either a capital investment of 5 million yen or employment of two full-time staff with a viable business plan. [\(Source\)](#)

Other

- South Korea touted a broad range of U.S. investment plans by its companies at Monday's summit between U.S. President Donald Trump and South Korean President Lee Jae Myung, spanning shipbuilding, nuclear energy, aerospace, energy and critical minerals. While South Korean companies pledged at the summit \$150 billion in U.S. investments, the countries also agreed to establish a non-binding agreement to steer \$350 billion of investment funds proposed by Seoul in July as part of a trade deal to cut threatened U.S. tariffs on Korean goods. [\(Source\)](#)

Local News

- The SEMDEX edged down by 0.3% to close at 2,452.20. MCBG closed at MUR 470.00 (-1.1%) with MUR 26.6m traded while SBMH advanced to MUR 6.08 (+1.0%). ER group and Terra fell to MUR 24.85 (-0.2%) and MUR 20.20 (-0.5%) respectively while CIEL rose to MUR 8.94 (+0.5%). On hotels side, LUX advanced to MUR 51.00 (+2.0%) with MUR 521k traded. Lottotech surged to MUR 4.40 (+7.6%) with only MUR 55k traded while MDIT dropped to MUR 1.89 (-7.4%).



[Click here to unsubscribe](#)



© 2023 MCB - The Mauritius Commercial Bank Ltd

Disclaimer: The present report is strictly confidential and designed solely for your personal use. The MCB does not warrant for the correctness and accuracy of the information herein contained which is provided for indicative purposes only. The MCB shall not, in any circumstance whatsoever bear responsibility or be held liable for any error, or omission, or any loss which may arise as a result of your reliance upon the present data.