

World Markets

27-Oct-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,001.37	0.63%	19.02%	14.95%
	S&P 500	6,791.69	0.79%	15.47%	11.52%
	DOW JONES	47,207.12	1.01%	10.96%	7.17%
	NASDAQ	23,204.87	1.15%	20.17%	16.06%
Europe	STOXX 600	575.76	0.23%	13.42%	21.58%
	CAC 40	8,225.63	0.00%	11.45%	19.46%
	DAX	24,239.89	0.13%	21.75%	30.51%
	FTSE 100	9,645.62	0.70%	18.02%	20.16%
Asia	NIKKEI 225	49,299.65	1.35%	23.57%	23.33%
	HANG SENG	26,160.15	0.74%	30.41%	26.68%
	CSI 300	4,660.68	1.18%	18.44%	23.41%
	SENSEX	84,211.88	-0.41%	7.77%	1.27%
Mauritius	SEMDEX	2,468.70	-0.16%	2.73%	2.73%
	SEM-10	466.52	-0.09%	3.99%	3.99%
	SEMTRI	11,493.47	-0.16%	6.03%	6.03%
	DEMEX	221.56	-0.54%	-6.14%	-6.14%
Commodities	Bloomberg Commodity	107.38	-0.41%	8.73%	5.01%
	WTI Crude Oil	61.50	-0.47%	-14.25%	-17.18%
	Gold	4,113.05	-0.32%	56.72%	51.36%
	Silver	48.63	-0.59%	68.25%	62.50%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	4%- 4.25%	3.48%	4.00%
UK	BOE	4.00%	3.80%	4.43%
Europe	ECB	2.00%	1.97%	2.63%
Japan	BOJ	0.50%	0.93%	1.66%
Mauritius	BOM	4.50%	4.94%	5.54%

Currency*	Value Today	Day on Day	YTD
USD/MUR	45.47	-0.11%	-3.42%
GBP/MUR	60.55	-0.15%	1.82%
EUR/MUR	52.85	0.02%	7.19%
AUD/MUR	30.84	0.42%	2.94%
ZAR/MUR	2.73	0.37%	6.03%
GBP/USD	1.33	-0.11%	6.35%
EUR/USD	1.16	0.08%	12.29%
AUD/USD	0.65	0.02%	5.25%
USD/JPY	152.86	0.19%	-2.76%
USD/CNY	7.12	-0.01%	-2.42%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
US Durable Goods Orders Germany Ifo Business Climate	Germany GfK Consumer Confidence	US Fed Interest Rate Decision	US GDP Growth Rate EU Interest Rate Decision EU GDP Growth Rate Japan Interest Rate Decision	EU Inflation rate

World News

US

- U.S. consumer prices increased slightly in September as the Consumer Price Index rose 0.3% last month after climbing 0.4% in August. On a year-on-year basis, it increased 3.0% after advancing 2.9% in August. This reading was mainly driven by a 4.1% jump in the price of gasoline while food prices rose 0.2% after accelerating 0.5% in August. The data release comes as the Fed is due to meet next on Tuesday and Wednesday, when it is expected to lower rates by a quarter point. [\(Source\)](#)
- After abruptly cancelling trade talks with Canada on Thursday because the province of Ontario had launched a US ad campaign citing former president Reagan's criticism of tariffs, President Trump announced on Air Force One on Saturday, that he was adding an additional 10 per cent levy on Canadian exports to the US without specifying when the additional tariffs would be imposed. [\(Source\)](#)

Europe

- The Bank of England is reviewing lending to data centers that are a one way bet on the future of artificial intelligence. The BOE has already called out the market risk from a surge in the valuations of firms in the industry, warning of the dangers of a sharp correction if "expectations around the impact of AI become less optimistic." Now, the central bank's attention is moving to the links between AI companies and the financial sector. [\(Source\)](#)
- Novartis agreed to buy biotechnology company Avidity Biosciences in a deal valued at USD 12bn, making it the Swiss drugmaker's biggest acquisition in more than a decade and adding several potential blockbuster treatments as generic competition looms for its current top-sellers. Avidity is developing experimental drugs to treat rare diseases, including a neuromuscular disease known as myotonic dystrophy type 1. [\(Source\)](#)

Asia & Emerging

- Malaysian Prime Minister Anwar Ibrahim said President Donald Trump told him the US and Malaysia will deal with US tariffs on semiconductors "at the appropriate time." Trump is considering tariffs as high as 300% on semiconductor imports, a move that threatens to hurt the world's sixth-largest chip exporter. Both countries inked a trade deal on Sunday, with the tariff rate on Malaysian goods kept at 19%. The agreement includes Malaysia's pledge to invest \$70 billion in the US over the next 10 years. [\(Source\)](#)
- Japan's new prime minister, Sanae Takaichi, told U.S. President Donald Trump that strengthening their countries' alliance is her government's "top priority", in their first phone call on Saturday. Takaichi also told Trump that Japan is "an indispensable partner" in terms of the U.S.'s strategies towards China and the Indo-Pacific, according to comments posted on the Japanese premier's official website. Trump will visit Japan from Monday, and hold a summit with Takaichi on Tuesday. [\(Source\)](#)

Other

- Nigeria's leading industrialist Aliko Dangote is planning to expand capacity at his group's petroleum refinery to 1.4mn barrels per day and will sell shares in the business to help finance the expansion. Dangote told the Financial Times he would sell up to a 10 per cent stake in the refinery "depending on what the Nigerian market can take" and is also seeking \$5bn in financing from Afreximbank, the African trade bank. [\(Source\)](#)

Local News

- The SEMDEX edged down by 0.2% to close at 2,468.70. MCBG closed unchanged at MUR 473.00 with MUR 17.7m traded while SBMH fell to MUR 6.56 (-0.3%). IBL and CIEL fell to MUR 32.00 (-0.8%) and MUR 8.84 (-0.2%) respectively while Emtel rose to MUR 22.00 (+0.2%). On hotels side, NMH fell to MUR 13.30 (-2.2%) while LUX declined to MUR 48.00 (-2.0%). Grit dropped 10% to close at USD 0.09 with 13k shares traded.

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Sources: Bloomberg, Reuters, FT



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