

World Markets

29-Dec-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,022.81	0.02%	21.57%	18.94%
	S&P 500	6,929.94	-0.03%	17.82%	15.27%
US	DOW JONES	48,710.97	-0.04%	14.49%	12.01%
	NASDAQ	23,593.10	-0.09%	22.18%	19.53%
	STOXX 600	588.70	0.00%	15.97%	27.53%
Europe	CAC 40	8,103.58	0.00%	9.79%	20.74%
	DAX	24,340.06	0.00%	22.26%	34.44%
	FTSE 100	9,870.68	0.00%	20.77%	26.30%
	NIKKEI 225	50,750.39	0.68%	27.21%	26.00%
Asia	HANG SENG	25,818.93	0.00%	28.71%	26.71%
	CSI 300	4,657.24	0.32%	18.36%	26.84%
	SENSEX	85,041.45	-0.43%	8.83%	1.36%
	SEMDEX	2,374.15	0.11%	-1.21%	-1.21%
Mauritius	SEM-10	444.03	0.15%	-1.03%	-1.03%
	SEMTRI	11,274.43	0.11%	4.01%	4.01%
	DEMEX	224.64	0.00%	-4.84%	-4.84%
Commodities	Bloomberg Commodity	112.48	0.99%	13.89%	11.42%
	WTI Crude Oil	56.74	-2.76%	-20.89%	-22.60%
	Gold	4,533.21	1.20%	72.73%	68.98%
	Silver	79.27	10.30%	174.27%	168.33%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.48%	4.13%
UK	BOE	3.75%	3.73%	4.51%
Europe	ECB	2.00%	2.14%	2.86%
Japan	BOJ	0.75%	1.11%	2.04%
Mauritius	BOM	4.50%	5.01%	5.61%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.06	0.15%	-2.17%
GBP/MUR	62.19	0.24%	4.57%
EUR/MUR	54.22	0.06%	9.97%
AUD/MUR	32.23	0.45%	7.59%
ZAR/MUR	2.85	0.00%	10.89%
GBP/USD	1.35	-0.18%	7.84%
EUR/USD	1.18	-0.10%	13.70%
AUD/USD	0.67	0.18%	8.53%
USD/JPY	156.57	0.47%	-0.40%
USD/CNY	7.01	0.00%	-4.02%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
		US Initial Jobless Claims China Manufacturing PMI		

World News

US

- The Trump administration has launched investigations into the use of diversity initiatives in hiring and promotion at major US companies, the Wall Street Journal reported on Sunday. Google and Verizon are among a list of companies that have received Justice Department demands for documents and information about their workplace programs, the report said. The probes are being conducted under the False Claims Act. The False Claims Act is a federal civil law that allows the government to recover funds lost due to fraud.[\(Source\)](#)
- Nvidia agreed to a licensing deal with artificial intelligence startup Groq, furthering its investments in companies connected to the AI boom and gaining the right to add a new type of technology to its products. The world's largest publicly traded company has paid for the right to use Groq's technology and will integrate its chip design into future products. Some of the startup's executives are leaving to join Nvidia to help with that effort, the companies said. Groq will continue as an independent company with a new chief executive.[\(Source\)](#)

Europe

- U.S. President Donald Trump said on Sunday that he and Ukrainian President Volodymyr Zelenskyy were "getting a lot closer, maybe very close" to an agreement to end the war in Ukraine, while acknowledging that the fate of the disputed Donbas region remains a key unresolved issue. The two leaders spoke at a joint news conference after meeting at Trump's Mar-a-Lago resort in Florida on Sunday afternoon. Both leaders reported progress on two of the most contentious issues in peace talks - security guarantees for Ukraine and the division of eastern Ukraine's Donbas region that Russia has sought to capture.[\(Source\)](#)
- Europe's largest defence groups are set to return close to \$5bn to shareholders this year as the sector rewards investors and increases investment after a surge in global military spending following the war in Ukraine. The bulk of the bumper returns this year at eight of Europe's largest defence companies is in the form of higher dividends, according to analysis of the past decade by Vertical Research Partners for the Financial Times. The research, which is focused on the largest defence players and excludes Airbus given its large commercial operations, shows that payouts are on course to reach a 10-year high.[\(Source\)](#)

Asia & Emerging

- China's finance ministry on Sunday said fiscal policies will be more proactive next year, reiterating its focus on domestic demand, technological innovation and a social safety net. China will boost consumption and actively expand investment in new productive forces and people's overall development, the ministry said in a statement after a two-day meeting at which it set 2026 goals. Other tasks for next year include promoting integration between urban and rural areas, and propelling China's transformation into a greener society.[\(Source\)](#)
- Chinese electric vehicle (EV) maker Leapmotor expects to sell more than 4 million vehicles a year within the next decade, CEO Zhu Jiangming said on Monday. Leapmotor aims to sell 1 million cars in 2026, supported by a global expansion strategy in partnership with Stellantis, Zhu said in Hangzhou, where the company is based. He also said the company would launch a premium vehicle lineup priced above 250,000 yuan (\$34,300).[\(Source\)](#)
- Australia's Woodside Energy said on Monday it had signed a supply agreement with Turkish state-owned petroleum company BOTAS to deliver around 5.8 billion cubic meters of liquefied natural gas for up to nine years, starting in 2030. Under the agreement, LNG will be sourced mainly from the under-construction Louisiana LNG project in the United States, supplemented by supplies from the broader portfolio of Woodside, Australia's biggest natural gas producer.[\(Source\)](#)

Local News

- The SEMDEX rose by 0.11% to close at 2,374.15. MCBG increased to MUR 430.50 (+0.1%) with MUR 5.7m traded. ER Group and Almarys advanced to MUR 21.90 (+1.9%) and MUR 6.30 (+0.3%) respectively, while Terra declined to MUR 19.00 (-1.0%). Medine and Emtel closed lower at MUR 64.50 (-0.8%) and MUR 23.90 (-0.2%). On the hotels side, SUN edged up to MUR 43.10 (+0.2%).

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Sources: Bloomberg, Reuters, FT



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